

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	27,875.62	109.33	0.39%
S&P 500	3,110.29	6.75	0.22%
FTSE 100	7,326.81	88.26	1.22%
DAX	13,163.88	26.18	0.20%
Nikkei 225	23,326.61	213.00	0.92%
Nasdaq	8,519.89	13.67	0.16%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	11,914.40	-54.00	-0.45%
BSE Sensex	40,359.41	-215.76	-0.53%
Nifty Bank	31,111.60	-238.35	-0.76%
NIFTY Midcap 100	16,867.65	5.30	0.03%
NIFTY Smallcap 100	5,701.65	-4.30	-0.08%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.72	-0.06	-0.08%
EUR/INR	79.28	-0.28	-0.35%
GBP/INR	92.36	-0.48	-0.52%
JPY/INR	0.66	0.00	0.06%
Commodities	LTP	1D Chg.	1D % Chg.
Silver Dec-2019	44,480	-258	-0.58%
Crude Oil WTI Dec-2019	4,173	-18	-0.43%
Gold Dec-2019	4,012	31	0.78%
Refined Gold Dec-2019	37,899	-54	-0.14%
Natural Gas Dec-2019	195	5.9	3.12%
Aluminium Dec-2019	132	-0.7	-0.53%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash (Rs Crores)			
FII	5,138.86	4,833.14	305.72
DII	2,838.11	3,015.48	-177.37
F&O			
FII Index Fut	2,397.49	3,230.02	-832.53
FII Index Opt	144,795.23	144,116.43	678.80
Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash (INR cr)	34,800.67	-7,988.40	-18.67%
F&O (INR cr)	766,847.28	-1,594,968.06	-67.53%
Total	801,647.95	-1,602,956.46	-66.59%
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	12.34	-0.79	-6.02%
INDIA VIX	14.87	-0.10	-0.68%
10 yrs Gsec Yield	Latest	1M Chg.	1D % Chg.
US	1.77%	0.00	0
India	6.50%	-0.32	-0.01
Nifty Supports	S3	S2	S1
Nifty	11780	11830	11873
Nifty Bank (NSEBANK)	30675	30849	30982

News

Indian Equities:

Market may open in positive zone

\*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 23 points at the opening bell.Overseas, Asian shares were trading higher Monday as investors watch market reaction to Hong Kong's district council elections amid months of civil unrest in the city.U.S. stocks closed higher Friday as both Washington and Beijing made positive comments on the potential for a trade deal between the world's two biggest economies.

Corporate News

\*CSB Bank: The IPO will remain opened for subscription. It has already been fully subscribed on day one of bidding.

\*Unichem Labs: Company gets US FDA approval for generic of Tenormin tablets.

\*Tata Motors: Tata Motors, Tata Motors DVR, Vedanta, Yes Bank to exit BSE Sensex from December 23

\*Titan Company: Titan, UltraTech Cement, Nestle India to be included in BSE Sensex from December 23.

\*Power Grid declared as successful bidder in 2 intra-state transmission system projects of UP under tariff based competitive bidding.

\*IDBI Bank: Muthoot Finance to buy bank's AMC subsidiary for Rs 215 crore.

\*Shree Cements: Company set issue price for QIP at Rs 19,300 per share.

\*Edelweiss Financial: ECL Finance, the NBFC arm of the Edelweiss Group, successfully raised Rs 500 crore through public issue of secured redeemable non-convertible debentures.

Indian Economy

\*Continuing their buying spree, foreign portfolio investors (FPIs) infused a net Rs 17,722 crore into the Indian markets in November so far amid encouraging domestic and global cues. According to depositories data, overseas investors pumped in a net sum of Rs 17,547.55 crore into equities and Rs 175.27 crore in the debt segment during November 1-22, taking the cumulative net investment to Rs 17,722.82 crore.

Global Economy

\*An ambitious "phase two" trade deal between the United States and China is looking less likely as the two countries struggle to strike a preliminary "phase one" agreement, according to U.S. and Beijing officials, lawmakers and trade experts.Officials in Beijing say they don't anticipate sitting down to discuss a phase two deal before the U.S. election, in part because they want to wait to see if Trump wins a second term.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	31111.60	-238.35	-0.76%	NIFTY ENERGY	16221.40	135.95	0.85%
NIFTY IT	14995.90	-298.05	-1.95%	NIFTY PHARMA	8067.20	-1.75	-0.02%
NIFTY METAL	2521.15	50.70	2.05%	NIFTY MNC	13681.15	-60.80	-0.44%
NIFTY AUTO	8034.95	30.30	0.38%	NIFTY PSU BANK	2559.65	-5.00	-0.19%
NIFTY FMCG	30809.55	-84.00	-0.27%	NIFTY SERV SECTOR	16787.65	-128.70	-0.76%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Tata Steel	400.00	14.90	3.87%	Bharti Infratel Ltd.	232	-9.9	-4.09%
Zee Entertainment En	358.10	12.95	3.75%	Infosys	69.32	-20.05	-2.81%
Eicher Motors	22,753.20	798.60	3.64%	Asian Paints Ltd.	1682.75	-37.60	-2.19%
JSW Steel	251.25	6.00	2.45%	Tata Consultancy	2071.7	-46.40	-2.19%
Vedanta	142.25	3.20	2.30%	UPL	533.5	-11.30	-2.07%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.6	-0.27	-2.74%	HDFC Bank ADR	61.61	-0.08	-0.13%
Tata Motors ADR	11.17	-0.21	-1.85%	ICICI Bank ADR	13.68	-0.15	-1.08%

Nifty Resistance

	R3	R2	R1
Nifty	12059	12018	11966
Nifty Bank (NSEBANK)	31594	31462	31288

NIFTY 50 Companies support and Resistance									
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1	
SUNPHARMA	Sun Pharmaceutical Industries Limited	426.50	435.80	443.30	452.60	460.10	469.40	476.90	
INFRAEL	Bharti Infratel Limited	209.70	218.55	225.30	234.15	240.90	249.75	256.50	
TCS	Tata Consultancy Services Limited	2,002.90	2,031.70	2,049.40	2,078.20	2,095.90	2,124.70	2,142.40	
ASIANPAINT	Asian Paints Limited	1,629.93	1,652.97	1,667.88	1,690.92	1,705.83	1,728.87	1,743.78	
INFY	Infosys Limited	654.47	669.78	681.37	696.68	708.27	723.58	735.17	
TITAN	Titan Company Limited	1,094.43	1,108.82	1,121.93	1,136.32	1,149.43	1,163.82	1,176.93	
UPL	UPL Limited	516.37	523.43	528.37	535.43	540.37	547.43	552.37	
YESBANK	Yes Bank Limited	61.77	62.88	63.92	65.03	66.07	67.18	68.22	
ICICIBANK	ICICI Bank Limited	483.02	487.58	492.62	497.18	502.22	506.78	511.82	
DRREDDY	Dr. Reddy's Laboratories Limited	2,770.70	2,806.85	2,832.45	2,868.60	2,894.20	2,930.35	2,955.95	
ULTRACEMCO	UltraTech Cement Limited	3,966.32	3,998.18	4,034.12	4,065.98	4,101.92	4,133.78	4,169.72	
WIPRO	Wipro Limited	238.00	240.05	241.55	243.60	245.10	247.15	248.65	
ITC	ITC Limited	239.22	242.93	245.22	248.93	251.22	254.93	257.22	
IOC	Indian Oil Corporation Limited	126.62	127.48	128.67	129.53	130.72	131.58	132.77	
KOTAKBANK	Kotak Mahindra Bank Limited	1,529.23	1,547.17	1,558.03	1,575.97	1,586.83	1,604.77	1,615.63	
TECHM	Tech Mahindra Limited	720.07	731.43	742.27	753.63	764.47	775.83	786.67	
HDFCBANK	HDFC Bank	1,236.13	1,249.07	1,257.78	1,270.72	1,279.43	1,292.37	1,301.08	
ONGC	Oil & Natural Gas Corporation Limited	127.60	129.20	131.45	133.05	135.30	136.90	139.15	
HINDUNILVR	Hindustan Unilever Limited	1,962.93	1,985.47	2,008.13	2,030.67	2,053.33	2,075.87	2,098.53	
LT	Larsen & Toubro Limited	1,338.27	1,354.63	1,366.22	1,382.58	1,394.17	1,410.53	1,422.12	
AXISBANK	Axis Bank Limited	712.90	720.20	725.40	732.70	737.90	745.20	750.40	
HDFC	Housing Development Finance Corporation Limited	2,172.17	2,185.73	2,212.87	2,226.43	2,253.57	2,267.13	2,294.27	
NTPC	NTPC Limited	114.78	115.87	117.03	118.12	119.28	120.37	121.53	
HCLTECH	HCL Technologies Limited	1,079.98	1,094.47	1,105.98	1,120.47	1,131.98	1,146.47	1,157.98	
INDUSINDBK	Indusind Bank Limited	1,413.23	1,425.12	1,437.03	1,448.92	1,460.83	1,472.72	1,484.63	
RELJANCE	Reliance Industries Limited	1,502.03	1,519.82	1,533.93	1,551.72	1,565.83	1,583.62	1,597.73	
BAIA-AUTO	Bajaj Auto Limited	3,074.50	3,104.00	3,127.00	3,156.50	3,179.50	3,209.00	3,232.00	
BAIFINANCE	Bajaj Finance Limited	3,929.93	3,985.47	4,032.73	4,088.27	4,135.53	4,191.07	4,238.33	
ZEEL	Zee Entertainment Enterprises Limited	311.23	322.92	339.43	351.12	367.63	379.32	395.83	
CIPLA	Cipla Limited	460.27	466.48	472.57	478.78	484.87	491.08	497.17	
BAIAFINV	Bajaj Finserv Limited	8,911.00	8,946.00	9,010.00	9,045.00	9,109.00	9,144.00	9,208.00	
SBIN	State Bank of India	321.58	324.92	327.13	330.47	332.68	336.02	338.23	
ADANIAPORTS	ADANIAPORTS	364.02	367.23	369.12	372.33	374.22	377.43	379.32	
COALINDIA	Coal India Limited	193.83	195.07	196.88	198.12	199.93	201.17	202.98	
GRASIM	Grasim Industries Limited	749.28	759.77	775.93	786.42	802.58	813.07	829.23	
BHARTIARTL	Bharti Airtel Limited	400.63	408.82	413.58	421.77	426.53	434.72	439.48	
POWERGRID	Power Grid Corporation of India Limited	191.07	193.53	196.27	198.73	201.47	203.93	206.67	
MARUTI	Maruti Suzuki India Limited	6,940.07	6,970.03	7,017.52	7,047.48	7,094.97	7,124.93	7,172.42	
TATAMOTORS	Tata Motors Limited	155.42	157.98	160.12	162.68	164.82	167.38	169.52	
BPCL	Bharat Petroleum Corporation Limited	494.30	499.90	504.25	509.85	514.20	519.80	524.15	
GAIL	GAIL (India) Limited	119.62	120.33	121.22	121.93	122.82	123.53	124.42	
HEROMOTOCO	Hero MotoCorp Limited	2,389.47	2,407.73	2,421.87	2,440.13	2,454.27	2,472.53	2,486.67	
HINDALCO	Hindalco Industries Limited	183.02	185.03	187.27	189.28	191.52	193.53	195.77	
M&M	Mahindra & Mahindra Limited	522.57	530.88	538.37	546.68	554.17	562.48	569.97	
VEDL	Vedanta Limited	135.43	137.07	139.58	141.22	143.73	145.37	147.88	
TATASTEEL	Tata Steel Limited	369.00	376.05	388.70	395.75	408.40	415.45	428.10	
JSWSTEEL	JSW Steel Limited	237.37	240.83	246.07	249.53	254.77	258.23	263.47	
EICHERMOT	Eicher Motors Limited	20,613.33	21,106.67	21,978.33	22,471.67	23,343.33	23,836.67	24,708.33	

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